

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

Westminster Securities Corporation,

Plaintiff,

vs.

Uranium Energy Corporation and UEC
Concentric Merge Corporation,

Defendants.

Case No. 15 CV 04181

**ORDER FOR ADMISSION
PRO HAC VICE**

The motion of Charles S. Price, for admission to practice Pro Hac Vice in the above captioned action is granted.

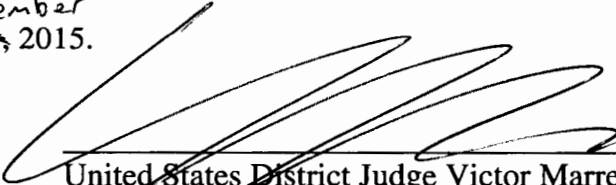
Applicant has declared that he is a member in good standing of the Bar of the State of Arizona; and that his contact information is as follows:

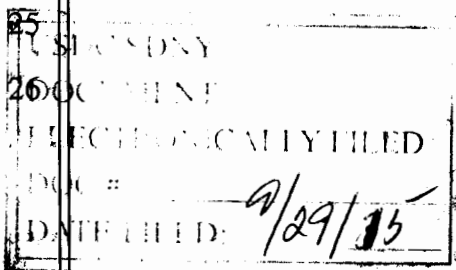
Charles S. Price
DICKINSON WRIGHT PLLC
1850 N. Central Ave., Suite 1400
Phoenix, AZ 85004
Phone: 602-285-5042 / Fax: 602-285-5100
cprice@dickinsonwright.com

Applicant having requested admission Pro Hac Vice to appear for all purposes as counsel for Uranium Energy Corporation and UEC Concentric Merge Corporation in the above-captioned action;

IT IS HEREBY ORDERED that Applicant is admitted to practice Pro Hac Vice in the above captioned case in the United States District for the Southern District of New York. All attorneys appearing before this Court are subject to the Local Rules of this Court, including the Rules governing discipline of attorneys.

DATED this 29th day of September, 2015.

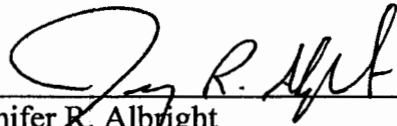

United States District Judge Victor Marrero



**CERTIFICATE OF GOOD STANDING
ISSUED BY THE DISCIPLINARY CLERK
FOR AND ON BEHALF OF
THE SUPREME COURT OF ARIZONA**

The Disciplinary Clerk pursuant to Rule 74, Rules of the Supreme Court of Arizona, hereby certifies that according to the records of the State Bar, **CHARLES S. PRICE** was duly admitted to practice as an attorney and counselor at law in all courts of Arizona by the Supreme Court of Arizona on May 10, 1980 and is now, as of the date of this Certificate, an active member of the State Bar of Arizona in good standing.

Given under the seal of the Disciplinary
Clerk of the Supreme Court of Arizona
this July 7, 2015.



Jennifer R. Albright
Disciplinary Clerk

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

Westminster Securities Corporation,

Plaintiff,

vs.

Uranium Energy Corporation and UEC
Concentric Merge Corporation,

Defendants.

Case No. 15 CV 04181

**MOTION FOR ADMISSION
PRO HAC VICE**

Pursuant to Rule 1.3 of the Local Rules of the United States Courts for the Southern and Eastern Districts of New York, I, Charles S. Price, hereby move this Court for an Order for admission to practice Pro Hac Vice to appear as counsel for Defendants Uranium Energy Corporation and UEC Concentric Merge Corporation in the above-captioned action.

I am a member in good standing of the Bar of the State of Arizona and there are no pending disciplinary proceedings against me in any state or federal court.

RESPECTFULLY SUBMITTED this 9th day of July, 2015.

s/ Charles S. Price

Charles S. Price

DICKINSON WRIGHT PLLC

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1 **ORIGINAL** efiled this 9th
2 day of July 2015, with a COPY
3 mailed this same date to:

4 Kenneth A. Zitter
5 Law Offices of Kenneth A. Zitter
6 260 Madison Avenue, 18th Floor
7 New York, NY 10016
8 Attorneys for Plaintiff

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10 By: s/ Janet Clarke

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